Open Source-ification of Networking & Journey to CNFs

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142 years old Networking Industry – learnings in last 5 years

1 The Power of Open & Harmonized Community drives innovation and value

2 Networking is shaping adjacent communities: Cloud, Edge, AI, IOT, Access

3 Journey continues with best of both worlds: clouds and telecom with VNFs to CNFs

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The Power of Open & Harmonized Community drives innovation and value

› Open Collaboration + Open Community

› Open Standards + Open Source

We call it "Harmonization" & Results have been Amazing!
We are seeing the impact in a Trillion dollar industry
Thank you!

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Networking is the fabric for Growth & Innovation Across Industries
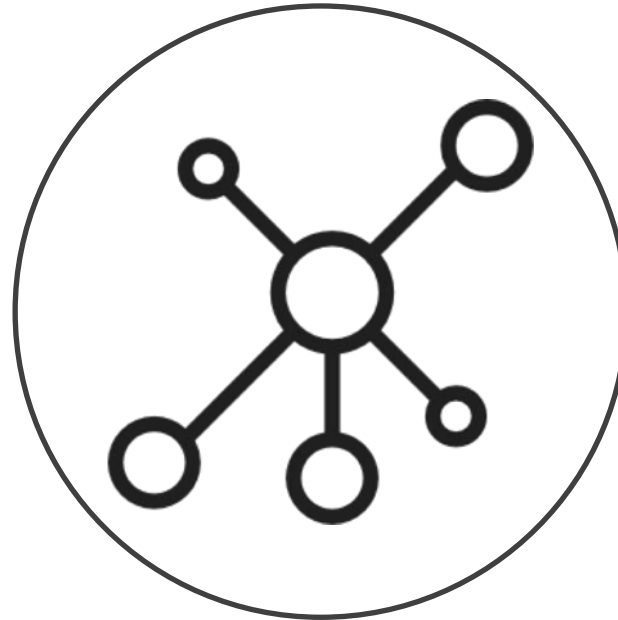
Automotive
Connected Cars
Connected cars market projected to reach USD $219.21 billion by 2025*

Retail
Connected Stores
82% of smartphone user say they consult their phones for in-store purchases***

Networking
Carrier, Cloud, Enterprise

Energy
Connected Homes
Global Smart Home Market to Exceed $53.45 Billion by 2022**

Agriculture
Connected Cows
Global Connected Cow and Farm Market Set to Exceed $10 Billion in 2021****

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Data Sources: *ResearchAndMarkets.com **Zion Market Research ***Salesforce: Connected Shopper Report ****Arcluster

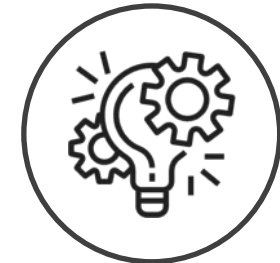# Linux Foundation Leads Modern Networking Innovation

21
Open Source Networking Projects

10/10
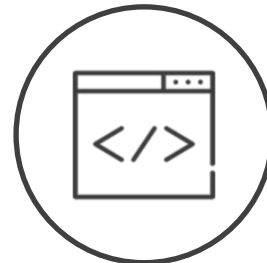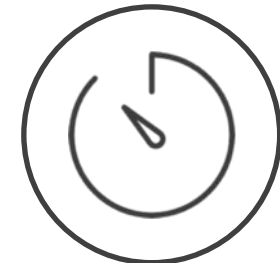Networking Vendors Active

$576 M
Shared Innovation

9/10
Most Important Projects

~70%
Global Subscribers Represented

15 Minute
New Service Creation

Leading media and analysts support our leadership

The LF is Changing the Fabric of Networking

"...bringing top networking vendors, operators, service providers, and users together."

Forbes

VIRTUALIZATION

NETWORK FUNCTIONS VIRTUALIZATION

DISAGGREGATION

SOFTWARE DEFINED NETWORKING

AUTOMATION

ORCHESTRATION

CLOUD NATIVE
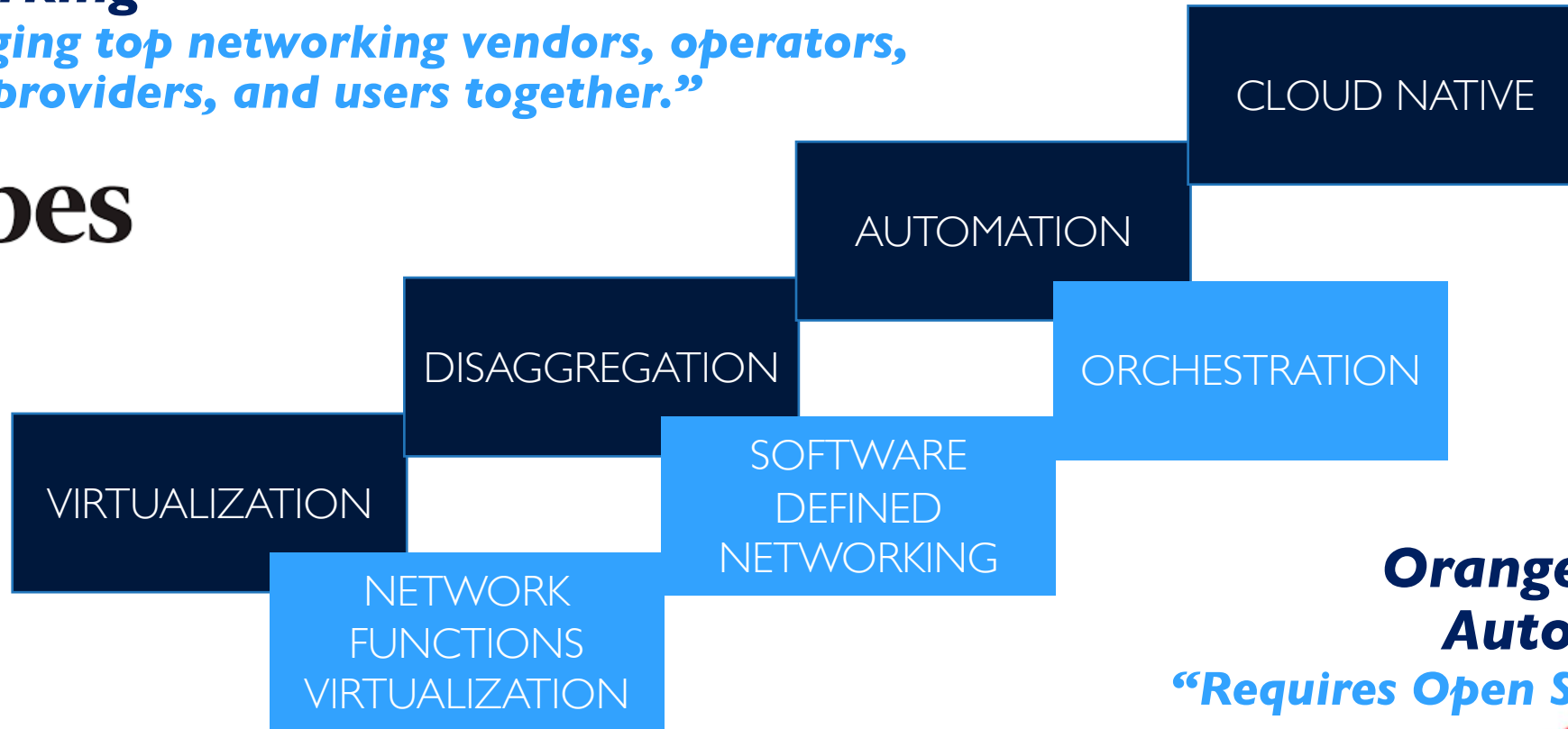
Orange plans 5G + Automation RFP

"Requires Open Source/ONAP"

Light Reading

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Leading Surveys on Open Source & Networking
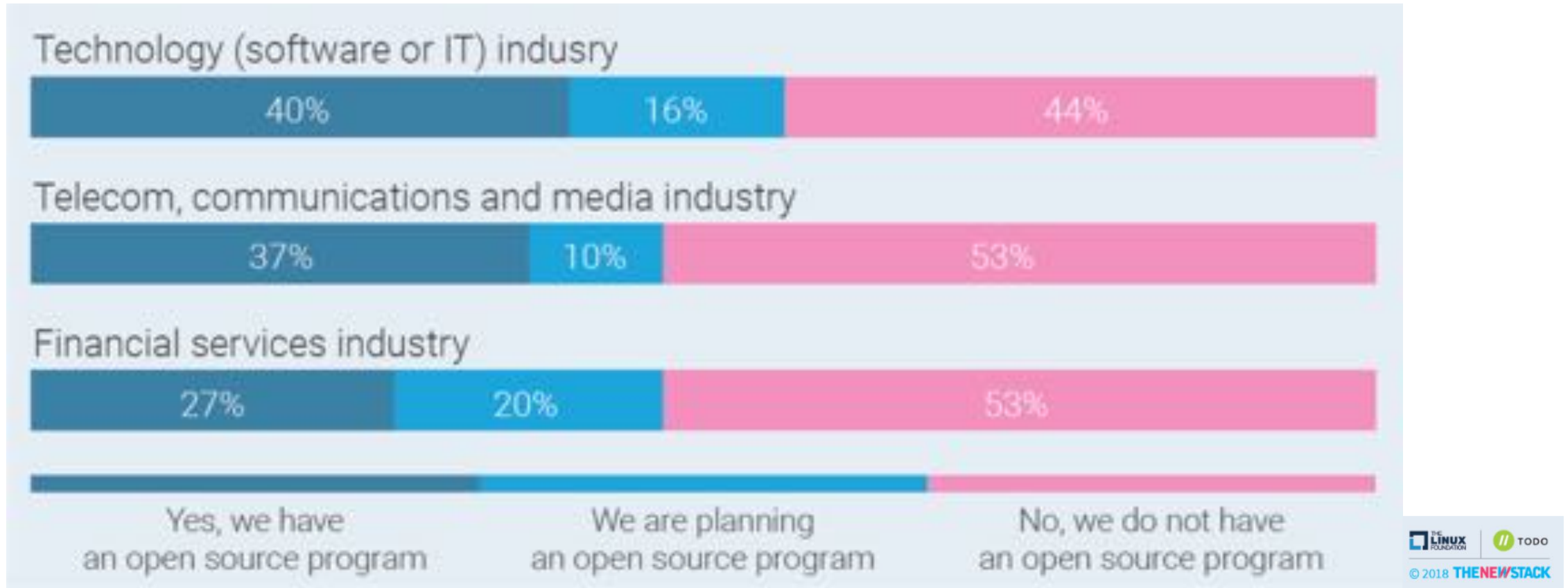
Technology (software or IT) indusry

| 40% | 16% | 44% |

Telecom, communications and media industry

| 37% | 10% | 53% |

Financial services industry

| 27% | 20% | 53% |

Yes, we have
an open source program

We are planning
an open source program

No, we do not have
an open source program

© 2018 THE**NEW**STACK

**72% of companies rely on open source software
across top verticals — technology, telecom and fintech**

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https://github.com/todogroup/survey

Leading Surveys on Open Source & Networking
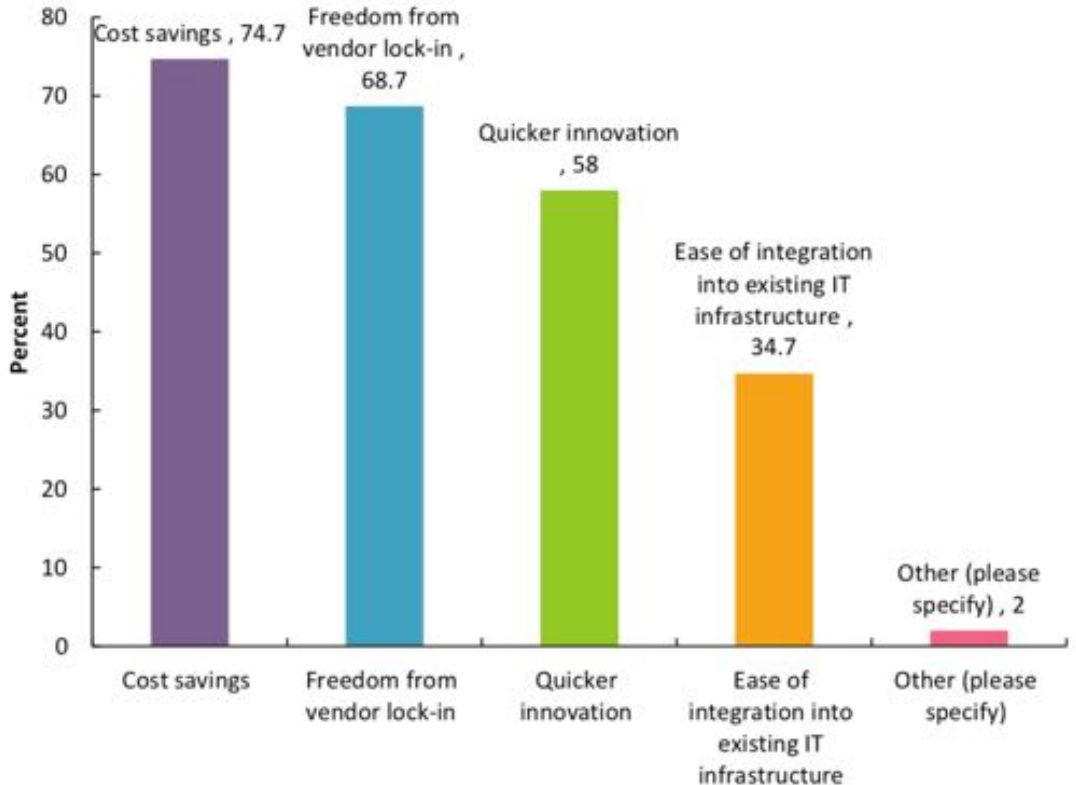
Motivators of Open Networking
End User Driven Innovation
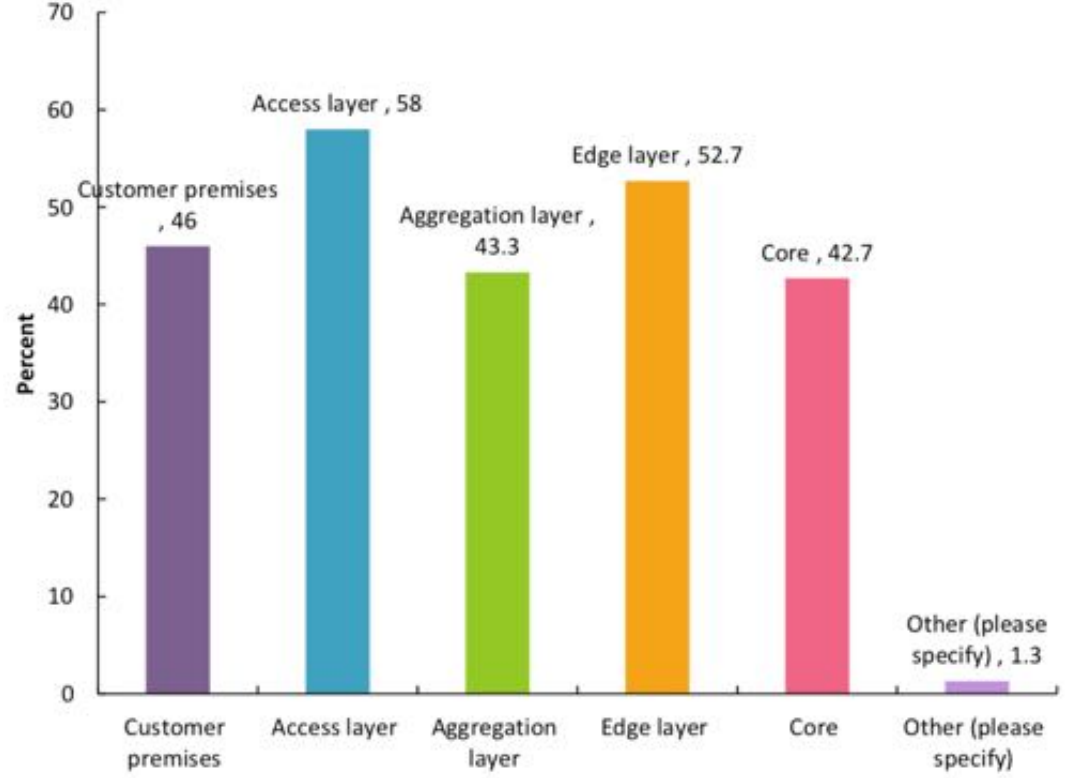
All Layers of Open Network
Core to CPE, Edge & Access next

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Report for Heavy Reading 2018 Open Networking Ecosystem Survey

HEAVY READING
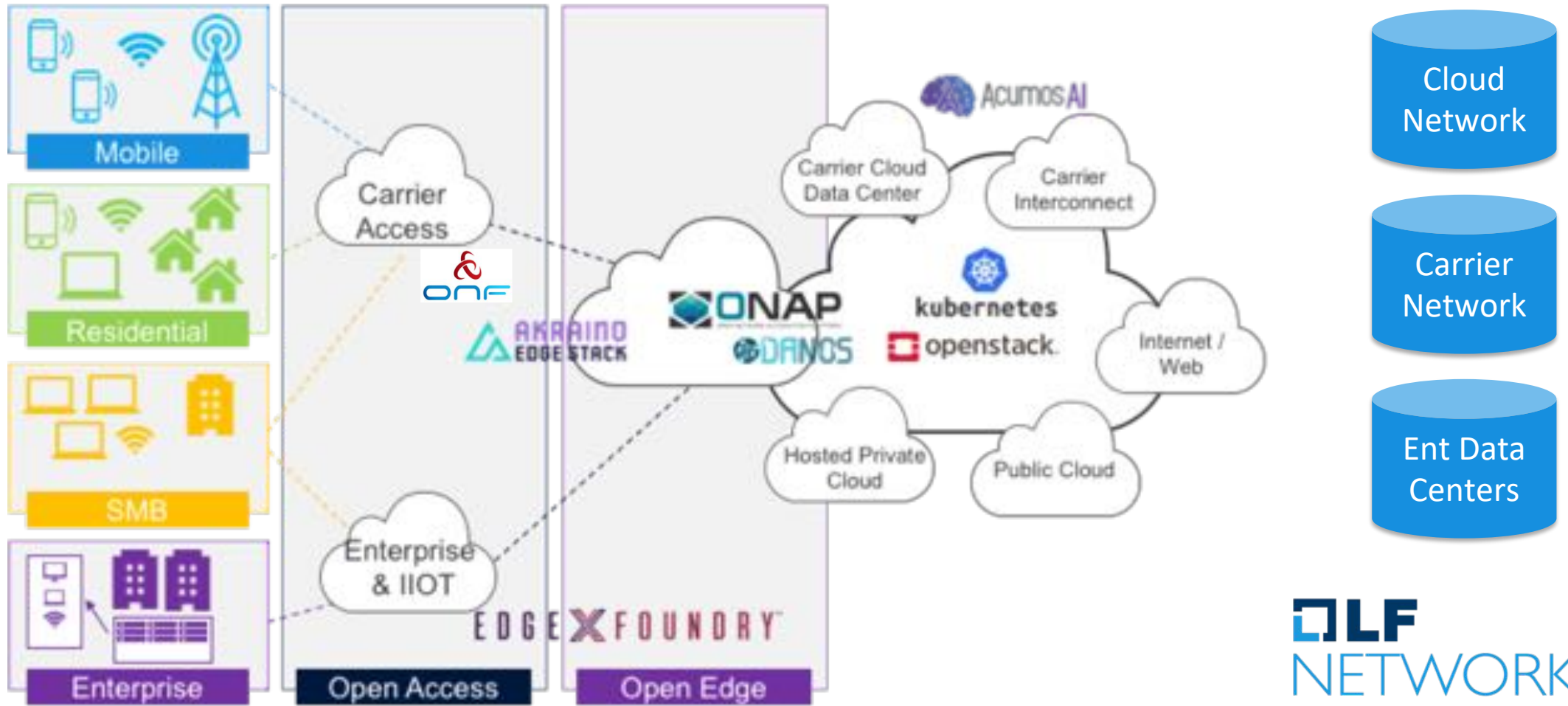
Heavy Reading 2018 Open Networking Ecosystem Survey

LFN Project Initiatives & Milestones Further Enhance Cross-Stack Integration

› LFN Compliance & Verification Program Expansion

› Projects releases forming a fabric of modern network
  › ONAP PoC: Cross-Domain & Cross-Layer VPN
  › Tungsten Fabric Carbide and 5.0.1
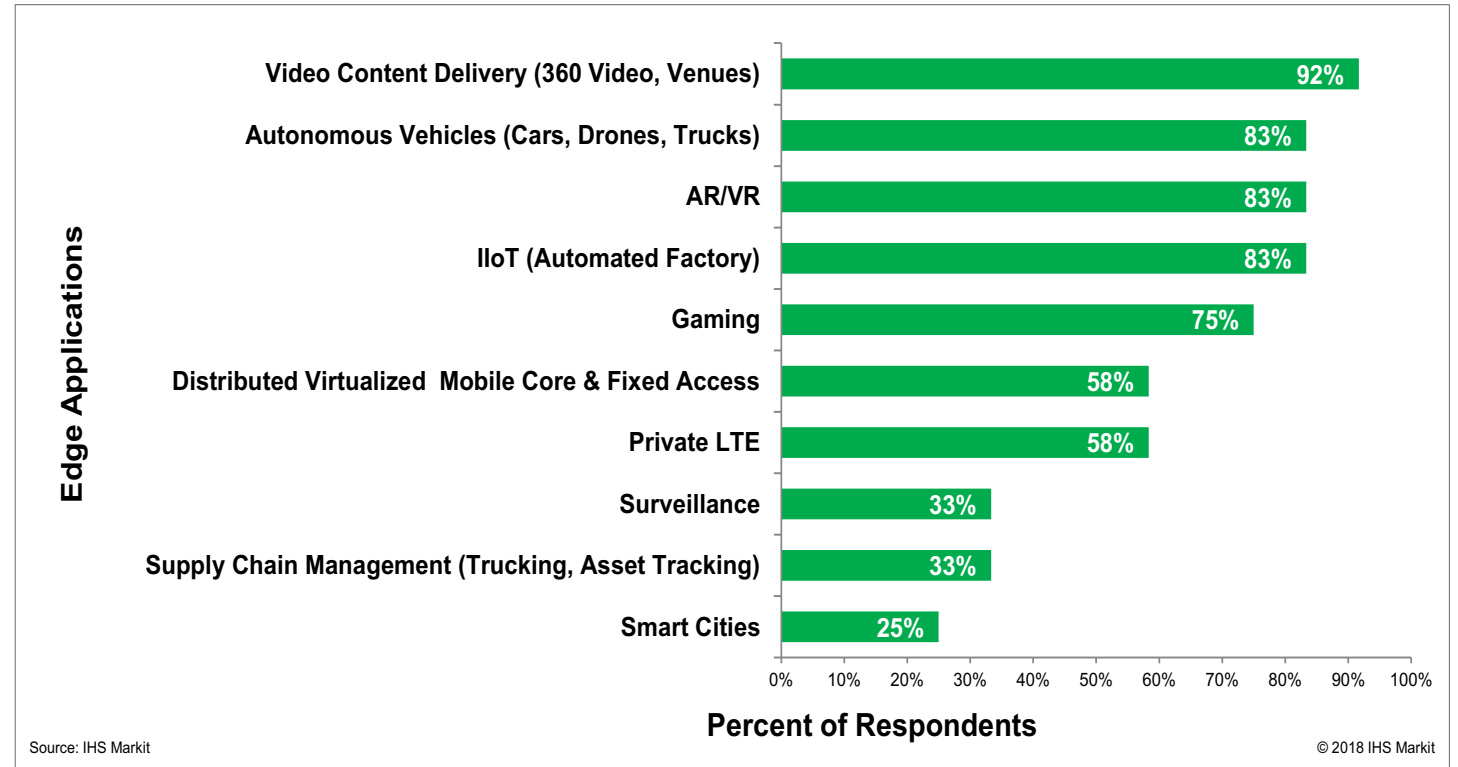 › FD.io 18.07
  › OpenDaylight Fluorine

Infrastructure

OPNFV VERIFIED

2018.09

OPEN SOURCE NETWORKING DAYS

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Edge is Hot and IHS survey confirms the need

Edge Applications

Application	Percent
Video Content Delivery (360 Video, Venues)	92%
Autonomous Vehicles (Cars, Drones, Trucks)	83%
AR/VR	83%
IIoT (Automated Factory)	83%
Gaming	75%
Distributed Virtualized Mobile Core & Fixed Access	58%
Private LTE	58%
Surveillance	33%
Supply Chain Management (Trucking, Asset Tracking)	33%
Smart Cities	25%

Percent of Respondents

Source: IHS Markit

© 2018 IHS Markit

History repeats itself, *Video (all kinds) is the killer app for Edge*

3 Journey continues with best of both worlds
Clouds and Telecom with VNFs to CNFs

Dan Kohn
Executive Director, CNCF

3 Journey continues with best of both worlds Clouds and Telecom with VNFs to CNFs

The Linux Foundation Brings Network Automation and Cloud Native Communities Together as Network Functions evolve to CNFs

Leading open source communities spearhead migration from Virtual Network Functions to Cloud-native Network Functions

AMSTERDAM - Open Networking Summit Europe - Sept. 25, 2018 - The Linux Foundation, the nonprofit organization enabling mass innovation through open source, today announced further collaboration between telecom and cloud industry leaders enabled by the Cloud Native Computing Foundation (CNCF) and LF Networking (LFN), fueling migrations of Virtual Network Function (VNFs) to Cloud-native Network Functions (CNFs).

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ONS2018

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